

MATERIAL FACTS AND EVENTS

"UNIBANK" OPEN JOINT STOCK COMPANY

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Report number 13, 19.10.2021

On the placement of "Unibank" OJSC class B convertible preferred shares determined by the Prospectus registered by the decision of Chairman of the CBA 1 / 285A of 21.05.2021

To organize the placement process of "Unibank" OJSC's class B convertible preferred shares on the Armenian Stock Exchange OJSC, on October 20, 2021.

The minimum purchase volume of shares was 1,038,910 /one million thirty eight thousand nine hundred ten / AMD.

Executive Board Chairman - Executive Director

Mesrop Hakobyan