

## MATERIAL FACTS AND EVENTS

“UNIBANK” OPEN JOINT STOCK COMPANY

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Report number 12, 12.09.2023

### **On presenting application for the listing of USD and AMD bonds by Unibank OJSC'**

By the Decision N1/434A approved on 30.08.2023 by the Chairman of the Central Bank of Armenia regarding the Program Prospectus of Unibank OJSC, USD and AMD denominated bonds were issued and placed on the following terms:

- 100,000 coupon bonds with a par value of 10,000 AMD, total value of 1,000,000,000 turnover period – 36 months, annual coupon rate of 11% and quarterly coupon payments. Minimum purchase volume for bonds is 1,000,000 AMD, placement period - 05.09.2023 – 08.09.2023, (ISIN AMUNIBB2LER9).
- 50,000 coupon bonds with a par value of 100 USD, total value of 5,000,000, turnover period – 36 months, annual coupon rate of 5% and quarterly coupon payments. Minimum purchase volume for bonds is 1,000 USD, placement period 05.09.2023 – 12.09.2023, (ISIN - AMUNIBB2MER7).

The Bank presents an application on the listing of the above mentioned bonds in the secondary Bbond platform of "Armenian Stock Exchange" OJSC.

Executive Board Chairman – Executive Director



Mesrop Hakobyan