



MATERIAL FACTS AND EVENTS

“UNIBANK” OPEN JOINT STOCK COMPANY

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On issuance of coupon bonds by Unibank OJSC:

By the Decision N1/741A approved on 09.10.2019 by the Chairman of the Central Bank of Armenia regarding the Program Prospectus of Unibank OJSC, issue AMD bonds on the following terms:

- 50,000 coupon bonds with a par value of 10,000 AMD, total value of 500,000,000 AMD, turnover period – 27 months, annual coupon rate of 10.5% and quarterly coupon payments.

Minimum purchase volume for bonds is 1,000,000 AMD, placement period is 10.09.2020-05.10.2020.

Executive Board Chairman – Executive Director

Mesrop Hakobyan

