MATERIAL FACTS AND EVENTS

"UNIBANK" OPEN JOINT STOCK COMPANY

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Report number 07, 19.05.2021

On issuance of USD and AMD bonds by Unibank OJSC:'

By the Decision N/25A approved on 22.01.2021 by the Chairman of the Central Bank of Armenia regarding the Program Prospectus of Unibank OJSC, issue USD denominated and AMD bonds on the following terms:

- 40,000 coupon bonds with a par value of 100 USD, total value of 4,000,000, turnover period – 36 months, annual coupon rate of 5.25% and quarterly coupon payments. Minimum purchase volume for bonds is 1,000 USD.
- 100,000 coupon bonds with a par value of 10,000 AMD, total value of 1,000,000,000 turnover period – 27 months, annual coupon rate of 11% and quarterly coupon payments. Minimum purchase volume for bonds is 1,000,000 AMD, placement period is 20.05.2021-30.06.2021.

Executive Board Chairman – Executive Director Mesrop Hakobyan