

MATERIAL FACTS AND EVENTS

“UNIBANK” OPEN JOINT STOCK COMPANY

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On issuance of USD and AMD bonds by Unibank OJSC:

By the Decision N/25A approved on 22.01.2021 by the Chairman of the Central Bank of Armenia regarding the Program Prospectus of Unibank OJSC, issue USD denominated and AMD bonds on the following terms:

- 50,000 coupon bonds with a par value of 100 USD, total value of 5,000,000, turnover period – 36 months, annual coupon rate of 5.3% and quarterly coupon payments. Minimum purchase volume for bonds is 1,000 USD.
- 100,000 coupon bonds with a par value of 10,000 AMD, total value of 1,000,000,000 turnover period – 27 months, annual coupon rate of 10.5% and quarterly coupon payments. Minimum purchase volume for bonds is 1,000,000 AMD, placement period is 05.02.2021-25.03.2021.

Executive Board Chairman – Executive Director



Mesrop Hakobyan